

Quick Switch



Thank you for choosing National Iron Bank. Enclosed you will find everything you need to switch your deposit accounts from your current financial institution to National Iron Bank. Switch your checking accounts, savings accounts and even your money market accounts with our easy-to-use switch kit, or bring all of your information into one of our branches and we will complete the kit for you. It is that easy.

After completing the three easy steps outlined below, your switch will be complete.

Step 1: Open a deposit account at National Iron Bank and stop using your current bank's deposit account.

Step 2: Change your direct deposits, automatic payments and online banking and bill pay to your new National Iron Bank deposit account.

Step 3: Close your former bank account. If you have any questions, please contact National Iron Bank. Thank you for choosing New England's Oldest Private Bank.

1-800-817-4970 • www.ironbank.com



Quick Switch

Payroll Direct Deposit Form



Please print

Date _____

Employer/Deposit Name _____

Address _____

City _____ State _____ Zip _____

To whom it may concern:

You are currently depositing my **entire paycheck/part of my paycheck** (circle one) to the following account:

Old financial institution _____

Routing number _____

Account number _____

Please stop making deposits to that account and switch them to:

New financial institution **National Iron Bank**

Routing number **011102638**

Account number _____

If you have any questions regarding this request, please contact me during the **day/evening** (circle one) at

(_____) _____ (phone number)

Thank you.

Sincerely,

Signature _____

Name (please print) _____

Address _____

City _____ State _____ Zip _____

Other information your employer may need (Social Security number, Employee ID number, tax identification number, etc.)

Bring this form and a voided check to your employer for processing.

Quick Switch

Automatic Withdrawal Form



Please print

Date _____

Name of company that makes automatic withdrawals

Address _____

City _____ State _____ Zip _____

To whom it may concern:

You are currently withdrawing \$ _____ (amount)
for my _____ (what payment is for) from
account number _____ on the
following date _____

Old financial institution _____

Routing number _____

Account number _____

Please stop making withdrawals from that account and switch them to:

New financial institution **National Iron Bank** _____

Routing number **011102638** _____

Account number _____

If you have any questions regarding this request, please contact me
during the **day/evening** (circle one) at

(_____) _____ (phone number)

Thank you.

Sincerely,

Signature _____

Name (please print) _____

Address _____

City _____ State _____ Zip _____

Quick Close

Account Form



Please print

Date _____

Name of financial institution

Address _____

City _____ State _____ Zip _____

To whom it may concern:

Please close my account _____ (account number) effective immediately, and send a check for the remaining balance to me at the address listed below.

Account type(s):

Checking Savings Money Market All accounts

If you have any questions regarding this request, please contact me during the **day/evening** (circle one) at

(_____) _____ (phone number)

Thank you.

Sincerely,

Primary

Owner's Signature _____

Primary

Owner's Name (please print) _____

Joint

Owner's Signature _____

Joint

Owner's Name (please print) _____

Address _____

City _____ State _____ Zip _____